



OAKWOOD CAPITAL

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Brandon King

Investment Adviser Representative
(612) 439-8400

Form ADV Part 2B – Brochure Supplement

Effective: January 1, 2023

This brochure supplement (“Supplement Brochure”) dated January 2023 provides information about Brandon King that supplements Oakwood Capital, Inc.’s (“OC” or the “Firm”) Form ADV Part 2A (“Firm Brochure”). You should have received a copy of the Firm Brochure. If you did not receive OC’s Firm Brochure or if you have any questions about the contents of this Supplement Brochure, please contact Doug King at (952) 935-4601 or compliance@oakwoodcapital.com.

Additional information about Brandon King is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Brandon King’s CRD number is 6371003.

Item 2: Educational Background and Business Experience

Brandon King

CRD No. 6371003

Born: 1992

EDUCATIONAL BACKGROUND

Mr. King is dedicated to advising clients of Oakwood Capital as an investment adviser representative. Mr. King attended the University of St. Thomas. No degree was earned. Additional information regarding Mr. King's business background is included below.

BUSINESS BACKGROUND

03/2021 – Present	Investment Adviser Representative	Oakwood Capital, Inc.
08/2020 – Present	Operations Manager	Oakwood Capital Securities, Inc.
08/2020 – Present	Financial Advisor	Oakwood Capital Advisors, LLC
08/2020 – Present	Insurance Agent	Oakwood Capital Insurance Solutions, LLC
09/2016 – 08/2020	Internal Retirement Consultant	Allianz Life Financial Services, LLC
05/2014 – 09/2016	Junior Financial Advisor	Cetera Investment Services, LLC

Item 3: Disciplinary Information

There are no legal, civil, or disciplinary events to disclose regarding Mr. King. Mr. King has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. King.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. King.**

However, we do encourage you to independently view the background of Mr. King on the Investment Adviser Public Disclosure website at by searching with his full name or his Individual CRD No. 6371003.

Item 4: Other Business Activities

Mr. King is a registered representative with Oakwood Capital Securities, Inc. ("OCS"), an SEC registered broker-dealer, member of FINRA and affiliate of Oakwood Capital, Inc. In such capacity, Mr. King sells securities through OCS and receives commissions. The potential for receipt of commissions and other compensation when Mr. King directs securities transactions for client accounts through OCS may give Mr. King an incentive to recommend investment products based on the compensation received, rather than on the client's needs. However, Mr. King will only recommend securities transactions that he believes are suitable for the client's account and in the best interests of the client. Clients are not required to transact

brokerage business with Mr. King. Clients should be aware that similar services are available elsewhere through entities not affiliated with Mr. King or Oakwood Capital, Inc.

Item 5: Additional Compensation

Mr. King does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through the Firm. However, Mr. King receives commissions from brokerage transactions effected through Oakwood Capital Securities, Inc.

Item 6: Supervision

Mr. King serves as an investment adviser representative of Oakwood Capital and is supervised by Douglas S. King, the Chief Compliance Officer of Oakwood Capital. Oakwood Capital has implemented a policies and procedures manual and Code of Ethics which guides the Firm and its supervised persons in meeting their fiduciary obligations to Oakwood Capital' clients when providing investment advisory services. As Oakwood Capital' Chief Compliance Officer, Mr. Douglas S. King is responsible for the implementation of the Firm's policies and procedures and Code of Ethics. Mr. Douglas S. King may be contacted at (952) 935-4601 or compliance@oakwoodcapital.com for more information about this Brochure Supplement.

Additionally, Oakwood Capital is subject to regulatory oversight by various agencies. These agencies require registration by Oakwood Capital and its supervised persons. As a registered entity, Oakwood Capital is subject to examinations by regulators, which can be announced or unannounced. Oakwood Capital is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.