



OAKWOOD C A P I T A L

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Ryan Weiss

Investment Adviser Representative
(952) 516-9292

Form ADV Part 2B – Brochure Supplement

Effective: January 1, 2026

This brochure supplement (“Supplement Brochure”) dated January 2026 provides information about Ryan Weiss that supplements Oakwood Capital, Inc.’s (“OC” or the “Firm”) Form ADV Part 2A (“Firm Brochure”). You should have received a copy of the Firm Brochure. If you did not receive OC’s Firm Brochure or if you have any questions about the contents of this Supplement Brochure, please contact Doug King at (952) 935-4601 or compliance@oakwoodcapital.com.

Additional information about Ryan Weiss is available on the SEC’s website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Ryan Weiss’s CRD number is 8028890.

Item 2: Educational Background and Business Experience

Ryan Weiss

CRD No. 8028890

Born: 1992

EDUCATIONAL BACKGROUND

Mr. Weiss earned a bachelor's degree in Industrial Engineering and Management from North Dakota State University. Additional information regarding Mr. Weiss's business background is included below.

BUSINESS BACKGROUND

01/2026 - Present Investment Advisor Representative Oakwood Capital, Inc.

07/2025 - Present Registered Representative Oakwood Capital Securities, Inc.

05/2021 - 12/2024 Manufacturing Engineer Entrust Datacard

07/2017 – 05/2021 Quality Engineer Entrust Datacard

Item 3: Disciplinary Information

Mr. Weiss has one legal, civil, or disciplinary event to disclose; however, there have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Weiss.

In 2012, Mr. Weiss was charged and pleaded guilty with Theft (Class B Misdemeanor). Mr. Weiss states the event occurred during his freshman year of college when he made a copy of a friend's parking pass for dormitory parking.

Securities laws require an adviser to disclose instances where the adviser or its advisory persons have been found liable, sanctioned, or otherwise involved in a legal, regulatory, civil, or arbitration matter alleging violations of securities and other statutes; fraud; false statements or omissions; theft, embezzlement, or wrongful taking of property; bribery; forgery; counterfeiting; extortion; and/or dishonest, unfair, or unethical practices. The matter described above is the only such event disclosed for Mr. Weiss.

We do encourage you to independently view the background of Mr. Weiss on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD No. 8028890.

Item 4: Other Business Activities

Mr. Weiss is a registered representative with Oakwood Capital Securities, Inc. ("OCS"), an SEC registered broker-dealer, member of FINRA and the MSRB, and affiliate of Oakwood Capital, Inc. with offices in Minneapolis, Minnesota and Fort Myers, Florida. In such capacity, Mr. Weiss sells securities through OCS and receives commissions. The potential for receipt of commissions and other compensation when Mr. Weiss directs securities transactions for client accounts through OCS may give Mr. Weiss an incentive to recommend investment products based on the compensation received, rather than on the client's needs.

However, Mr. Weiss will only recommend securities transactions that he believes are suitable for the client's account and in the best interests of the client. Clients are not required to transact brokerage business with Mr. Weiss. Clients should be aware that similar services are available elsewhere through entities not affiliated with Mr. Weiss or Oakwood Capital, Inc.

Item 5: Additional Compensation

Mr. Weiss does not receive any economic benefit from any person, company, or organization, in exchange for providing advisory services other than through the Firm.

However, Mr. Weiss may receive commissions from sales of insurance products generated as an insurance agent and commissions for brokerage transactions effected through affiliate Oakwood Capital Securities, Inc.

Item 6: Supervision

Mr. Weiss serves as an investment adviser representative of Oakwood Capital, Inc. and is supervised by Douglas S. King, the Chief Compliance Officer of Oakwood Capital. Douglas S. King.

Oakwood Capital has implemented a policies and procedures manual and Code of Ethics which guides the Firm and its supervised persons in meeting their fiduciary obligations to Oakwood Capital' clients when providing investment advisory services. As Oakwood Capital' Chief Compliance Officer, Mr. Douglas S. King is responsible for the implementation of the Firm's policies and procedures and Code of Ethics. Mr. Douglas S. King may be contacted at (952) 935-4601 or compliance@oakwoodcapital.com for more information about this Brochure Supplement.

Additionally, Oakwood Capital is subject to regulatory oversight by various agencies. These agencies require registration by Oakwood Capital and its supervised persons. As a registered entity, Oakwood Capital is subject to examinations by regulators, which can be announced or unannounced. Oakwood Capital is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.